



YKDFN members commission the new sensor-based ore sorter July 21, 2021. It greatly reduces mining's environmental impact.

Highlights of the Nechalacho Rare Earth Mine for Communities

- Canada's first producing Rare Earth Elements (REE) mine and one of the world's richest deposits
- North T deposit is demonstrating quality of Canadian product, social, economic and environmental advantages
- Successful first year 2021: 5,000 tonnes of ore mined, 1,000 tonnes of concentrate produced
- Safe operation - zero lost time accidents and no Covid-19 cases
- Multiple GNWT environmental inspections - no significant issues. All MVLWB permit conditions followed.
- First time in Canada that an Indigenous group (YKDFN) is the miner on its traditional land
- Expansion to the much larger, multigenerational Tardiff deposit planned for 2024. The Tardiff deposit will more than double Indigenous and Northern employment and business opportunities, and provide opportunities for Indigenous ownership.

Major Social Advantages:

- 58 mostly seasonal employees, 85%-plus from the NWT
- 70%-plus employees and management are Indigenous from the NWT
- The first mine in the NWT to post working signage in an Indigenous language

Major Economic Advantages:

- Over 162 suppliers and businesses are NWT-based
- 85%-plus of all purchasing is Indigenous-sourced. 90%-plus of suppliers are NWT-businesses
- Nechalacho generates a variety of direct and indirect royalties, taxes and fees for governments
- Nechalacho is rejuvenating Hay River's Transportation Hub with significant southbound marine, trucking and rail business to Saskatoon. \$20 million metallurgical processing plant to begin production in Q3 2022.
- China controls most global REE production. Canada and its allies have made building a responsibly sourced, independent supply chain a strategic priority. Nechalacho plays a vital role in this strategy.

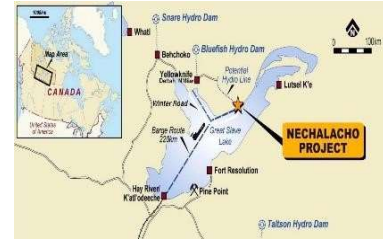
Major Environmental Advantages:

- Cheetah's low-impact sensor-based ore sorting technology eliminates chemicals, tailings and waste water
- Significantly reduces mine footprint, carbon emissions and environmental impacts of mining
- Rare earths are essential to carbon reduction, the Green Economy, electric vehicles, renewable energy, cell phones, computers, fibre optics, LED, medical, scientific and domestic devices

Questions? David Connelly, VP Corporate Affairs and Strategy dconnelly@cheetahresources.com +1(867)445-2700



Concentrated ore with sensor-based sorter



YKDFN councillors and Cheetah staff at camp, July 2021



Aerial view of Nechalacho, October 2021



Sorter operator Jeremy Catholique of Lutsel K'e with REE concentrate ready for shipping, August 2021



Aurora over crushers, September 2021



THANK YOU TO OUR NORTHERN TEAM MEMBERS



Ray Anguelov
Operations Manager
Yellowknife, NT



Glen Austin
HEO/Excavator
Yellowknives Dene FN
Yellowknife, NT



Kyle Bayha
Lead Hand Supervisor
Déljné First Nations
Déljné, NT



Norman Betsina
Operator/Maintenance
Yellowknives Dene FN
Yellowknife, NT



William Betsina
Labourer
Yellowknives Dene FN
Yellowknife, NT



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Media Relations
Yellowknife, NT



Aaron Catholique
Loader/HEO
Lutsel K'e Dene FN
Lutsel K'e, NT



Andrew Catholique
Heavy Equip Operator
Lutsel K'e Dene FN
Lutsel K'e, NT



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Sensor-based Ore Sorter
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Shauna Catholique
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VP Strategy and Corporate
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K'asho Got'ine
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Driller
Yellowknife, NT



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Environmental Officer
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Simon Garneau
Heavy Equipment
Operator
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Mark Hicks + OD
K-9 Services
Yellowknife, NT



Cruze Jerome
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Gwich'in
Yellowknife, NT



Sarah Kakfwi
Office Manager
K'asho Got'ine
Yellowknife, NT



Fred Lafferty
Sensor-based Ore Sorter
Deninu Kúé FN
Fort Resolution, NT



Melvin Lafferty
Heavy Equip Operator
Deninu Kúé FN
Yellowknife, NT



Michael Lafferty
Carpenter
Deninu Kúé FN
Fort Resolution, NT



Scott Lafferty
Operator/Maintainer
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Fort Resolution, NT



Clifford Larkin
Operator/Maintainer
Lutsel K'e Dene FN
Lutsel K'e, NT



Lise Leger
Bookkeeper
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Chase Loutitt
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Crusher/Labourer
Yellowknife, NT



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HEO/Dozer
Tl'chó
Yellowknife, NT



Cody Mantla
Operator/Maintainer
Tl'chó
Behchokó, NT



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Kitchen Staff
Lutsel K'e Dene FN
Lutsel K'e, NT



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Yellowknife, NT



Gord Peckford
Mine Manager
Chippewa
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Hay River, NT



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Tl'chó
Yellowknife, NT



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Crusher Operator
Gwich'in
Yellowknife, NT



Seth Ross
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Gwich'in
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Sooke, BC



Travis Thompson
Driller
Yellowknife, NT



Chad Wood
Blaster
Yellowknife, NT



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THANK YOU TO OUR NWT SUPPLIERS AND THEIR DEDICATED EMPLOYEES



It takes a village to raise a child, it takes a community to build a project. A community of Indigenous and non-Indigenous suppliers, employees, and not-for-profits.

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| <p>52 North Manufacturing
62 Degrees North Inc.
Acasta Heliflight Inc.
Advanced Medical Solutions Inc.
Alumic Air Ltd.
ALS Yellowknife
Air Tindi Ltd.
Archibald Robb Consulting
Arctic Appliance Ltd.
Artists Collective Inc.
Aurora Cabs Ltd.
Aurora College
Aurora Ford
Aurora Hospitality Inc.
Aurora Telecom Services Ltd.
Back Eddy Restaurant
Bassett Petroleum Distributors Ltd.
Big Lake Eatery and Cafe
Bill Braden Photo
Black Knight Pub
Bonita Nowell Consulting
Bryan Mason
Bullock's Bistro
Bumper to Bumper
Cabin Radio
Canadian Dewatering LP
Canadian North
Canadian Tire
Canartic Graphics (Black Press Group Ltd.)
Canuck Concrete Plumbing
Capital City Construction Ltd.
Capital Signs Ltd.
CasCom Ltd.
Central Mechanical Systems Ltd.
Challenger Geomatics Ltd. o/a Sub-Arctic Geomatics
CHATEAU NOVA YELLOWKNIFE
City Cab (1993) Ltd.
City of Yellowknife
Copperhouse Eatery & Lounge
Corothers Home Hardware Building Centre
Creative Basics
Crowe MacKay LLP
Deninu K'ue Development Corporation
Deninu K'ue First Nation
DET'on Cho Construction LTD.
Det'on Cho Logistics Ltd.
Det'on Cho Management LP
Diamond Glass Ltd.
Diggerz Sports
Discovery Inn
Discovery Mining Services Ltd.
Diversified Electric Ltd.
Drumbeat Expediting
Dyne Nobel Canada Inc.</p> | <p>East Arm Freightling Ltd.
EMCO Corporation
Erasmus Apparel Ltd.
Esso Yellowknife
Event Rentals Yellowknife
Explorer Hotel
Finning Canada Inc.
Fire Prevention Services 2016 Ltd.
Fuel Flo Logistics Inc.
Gallant Renovations Inc.
Glen's Your Independent Grocer
Global Storm IT Corporation
GNWT - Department of Lands
GNWT - ENR
GNWT - Finance
GNWT - Industry, Tourism & Investment
GNWT - Marine Transportation Services
Gold Range Bistro Ltd.
Golder Associates Ltd.
Metshaw Trucking LP
Hilary Jones Consulting
Home Building Centre (Hay River)
Ideal Woodwork
Ile Royale Enterprises Ltd.
J & S Contracting Ltd.
Ja-Pain Bakery
Javarama Gourmet Coffee & Tea
Jiffy Lube Yellowknife
Kasteel Construction and Coatings Inc.
Kavanaugh Bros. Ltd.
KBL Environmental Ltd.
Kopykat North
Kingland Ford (Hay River)
Lake Awry Cap & Crest Ltd.
Lawson Lundell LLP
LFT Solutions Inc.
Lise Lager
Manitoulin Transport
Maro Sundberg Translations
Matonabee Petroleum
Medias Tenoise
Metshaw Trucking
Midnight Sun Energy Ltd.
Monster Recreational Products Ltd.
Nahanni Construction Ltd.
North Mart Hay River
North of Sixty K9 Detection Services Ltd.
North Slave Metis Alliance
Northern Comm. & Nav. Systems Ltd.
Northern Fancy Meats Ltd.
Northern Foodservices Ltd.
Northern News Services Ltd.
Northtech Drilling Ltd.
NorthwestTel Inc.</p> | <p>NWT & Nunavut Chamber of Mines
NWT Chamber of Commerce
Office Compliments Ltd.
Offerhead NWT Locksmithing Ltd.
Paul Bros. Nextreme Inc.
Polar Tech Recreation
Ptarmigan Inn Hotel Ltd.
Quality Furniture
Quality Inn Yellowknife
Rebecca's Flowers
RLM Consulting
Rochdi's Your Independent Grocer
Ron's Auto Service Ltd.
Savannah's Family Restaurant
Sera Inc.
Shell Hay River
Shell Yellowknife
Shoppers Drug Mart
Signed.
SMS Equipment Inc.
Staples
Super 8 Yellowknife
Super A Foods Ltd.
Sushi Cafe
Sushi North
Tamarack Computers Ltd.
Taylor Architecture Group
Ted's U-Drive Ltd.
Tenaquip NIS Ltd.
The Black Knight Pub
The Brick Warehouse LP
The Woodyard Brewhouse & Eatery
Tim Horton's
Tlicho Environmental
Top of the World Travel
Trader's Grill
Tundra Transfer Ltd.
United Way NWT
Up Here Publishing
Vista Radio Ltd.
Wajax Industrial Components LP
Weatherby Trucking Ltd.
Weaver & Devore Trading Ltd.
Wesley Cook, Research Consultant
Westown Tire & Service Ltd.
Worker's Safety & Compensation Commission
Y.B. Services Inc.
Yellowknife Chamber of Commerce
Yellowknife Co-op Gas Bar
Yellowknife Direct Charge Co-op Ltd.
Yellowknife Taxi
Yellowknife Tru Hardware
Yellowknives Dene First Nation
Zehabesha Traditional Ethiopian Restaurant</p> |
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If we have missed you, please let us know at dconnelly@cheetahresources.com

"That so many NWT suppliers rose to the occasion during Covid and demonstrated that the NWT business community and their dedicated employees could build Canada's first rare earth mine gives confidence to investors considering investing in the multigenerational expansion of the Nechalacho Rare Earth Mine. Together they demonstrate the resilience of the NWT's Indigenous and non-Indigenous business sector." Yanik D'Aigle, President of the NWT Chamber of Commerce



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