



May 1<sup>st</sup>, 2025

**Kimberley Murray**  
Regulatory Specialist  
Mackenzie Valley Land and Water Board  
PO Box 2130  
Yellowknife, NT, X1A 2P6

**RE: Type A Land Use Permit MV2022C0021 Amendment Application - Update Mineral Tenure**

Ms. Murray,

EREX International Ltd. (EREX), a wholly-owned subsidiary of Li-FT Power Ltd. (Li-FT), is requesting an amendment to Type A Land Use Permit (LUP) MV2022C0021 for the Yellowknife Lithium Project (the Project) to update the mineral tenure associated with the Project as applicable to Condition 1: LOCATION OF ACTIVITIES. Specifically, EREX is requesting changes to mineral tenure as described in Table 1 and depicted in Figures 1 and 2.

**Table 1:** Request for Changes to Mineral Tenure Associated with MV2022C0021.

Claim/Lease Name	Claim/Lease Number	Jurisdiction	Action
Shorty West	M11687	Territorial	Add
Perlis	NT-3365	Federal	Remove
Perlis	NT-3366	Federal	Remove
Perlis	NT-3390	Federal	Remove
Perlis	NT-3391	Federal	Remove
Perlis	NT-3392	Federal	Remove
Perlis	NT-3394	Federal	Remove
Perlis	NT-3395	Federal	Remove
Perlis	NT-3367	Territorial	Remove
Perlis	NT-3368	Territorial	Remove
Perlis	NT-3369	Territorial	Remove
Perlis	NT-3370	Territorial	Remove
Perlis	NT-3371	Territorial	Remove

Claim/Lease Name	Claim/Lease Number	Jurisdiction	Action
Perlis	NT-3393	Territorial	Remove
Perlis	NT-3785	Territorial	Remove

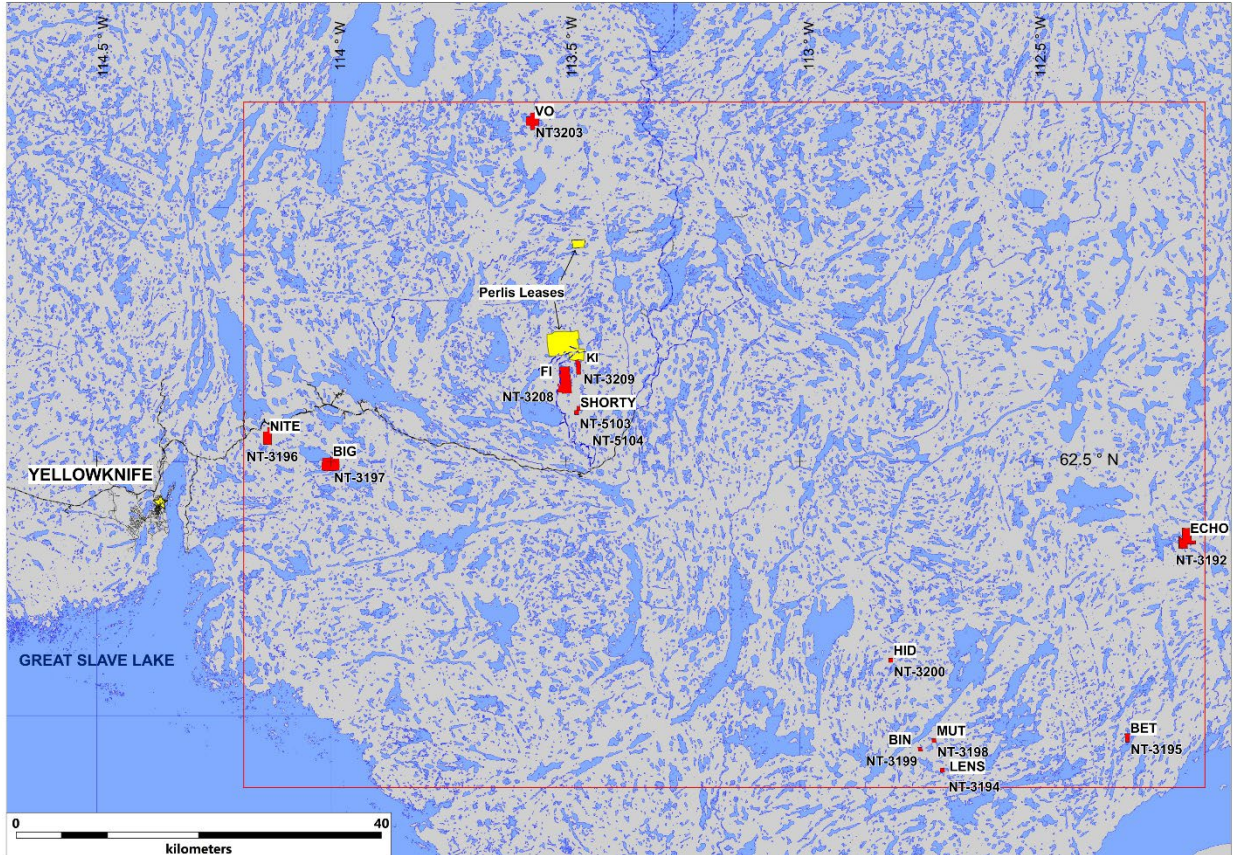
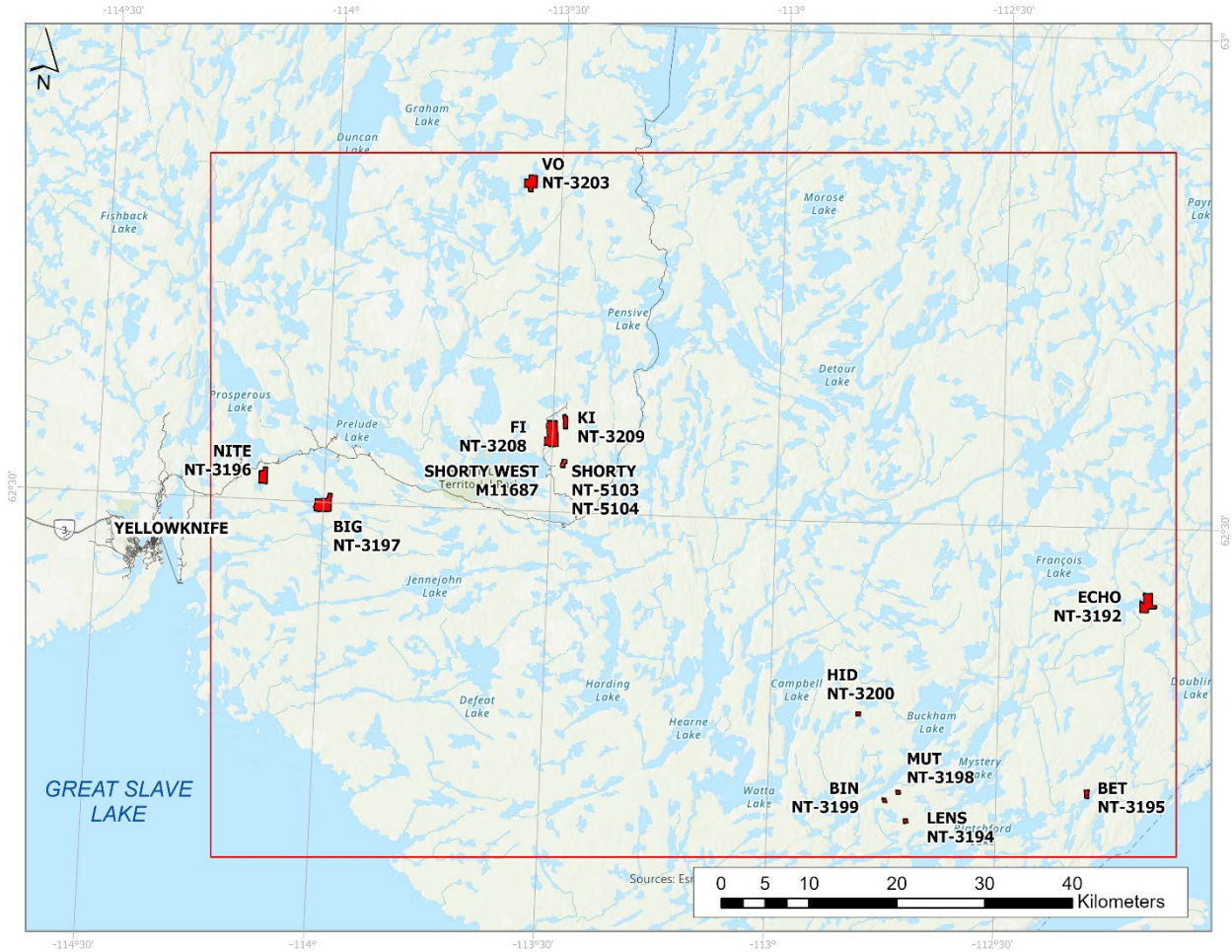


Figure 1: Location of Activities – Current Mineral Tenure Associated with MV2022C0021.



**Figure 2: Location of Activities – Revised Mineral Tenure Associated with MV2022C0021.**

EREX is not proposing any changes to the scope of the existing Land Use Permit. Potential environmental impacts and proposed mitigations for all Project activities have been provided in previous submissions.<sup>1</sup> No changes to any of EREX’s existing Management Plans are required as a result of this amendment application. No changes to existing securities estimates or additional land use fees are required as a

<sup>1</sup> [https://registry.mvlwb.ca/Documents/MV2022C0021/EREX%20-%20Permit%20and%20Licence%20Application%20-%20Updated%20Project%20Description%20-%20Nov17\\_22.pdf](https://registry.mvlwb.ca/Documents/MV2022C0021/EREX%20-%20Permit%20and%20Licence%20Application%20-%20Updated%20Project%20Description%20-%20Nov17_22.pdf)

[https://registry.mvlwb.ca/Documents/MV2022C0021/EREX%20-%20Amendment%20Application%20-%20Project%20Description%20-%20Mar3\\_23.pdf](https://registry.mvlwb.ca/Documents/MV2022C0021/EREX%20-%20Amendment%20Application%20-%20Project%20Description%20-%20Mar3_23.pdf)



result of this amendment application. Proof of Eligibility in respect of M11687 is included in Appendix A. An Engagement Record pertaining to this application is included in Appendix B.

EREX, and its parent company Li-FT Power Ltd., appreciates the collaborative and ongoing dialogue with interested and potentially affected parties, regulatory stakeholders, and MVLWB staff. Please do not hesitate to reach out to me should you have any questions or require any additional information.

Sincerely,

A handwritten signature in blue ink, appearing to read "April Hayward", is written over a light blue circular scribble.

April Hayward, Ph.D., MBA (Finance)  
Chief Sustainability Officer  
Li-FT Power Ltd.  
Cell +1 (867) 686-8375  
email: [april@li-ft.com](mailto:april@li-ft.com)



## Appendix A – Proof of Eligibility



**TRANSFER OF MINERAL CLAIM / CESSION DE CLAIM MINIER**

**Privacy Act Statement**

The personal information on this form is being collected under the authority of the *Mining Regulations* and will be used for the purposes of administering the *Mining Regulations*. It is protected by the privacy provisions of the *Access to Information and Protection of Privacy Act*. If you have any questions about the collection or use of personal information, contact the Information and Privacy Coordinator of the Department of Industry, Tourism and Investment at 1-867-767-9202 ext. 63035.

**Énoncé sur la Loi sur la protection de la vie privée**

Les renseignements personnels inscrits sur ce formulaire sont recueillis en vertu du *Règlement sur l'exploitation minière* et seront utilisés pour appliquer ledit règlement. Les données sont protégées par la *Loi sur l'accès à l'information et la protection de la vie privée*. Si vous avez des questions sur la collecte ou l'utilisation de renseignements personnels, veuillez communiquer avec la Coordonnatrice de l'accès à l'information et de la protection de la vie privée du ministère de l'Industrie, du Tourisme et de l'Investissement au 1-867-767-9202, poste 63035.

For Department Use Only Réservé au ministère	
Date (YYYY-MM-DD): Date (aaaa-mm-jj) :	2024-10-29
Document Number: Numéro de document :	38993 RD
 Mining Recorder's Signature Signature du registraire minier	

Name of Transferor: Nom du cédant :		Email Address: Adresse électronique :		Amount of Fees: Montant des droits :		Receipt Number: Numéro de reçu :	
Aurora Geosciences Ltd.		corey.segboer@aurorageosciences.com					
Claim Tag Number Numéro de plaque d'identification	Claim Name Nom du claim	Claim Tag Number Numéro de plaque d'identification	Claim Name Nom du claim	Claim Tag Number Numéro de plaque d'identification	Claim Name Nom du claim		
M11687	Donovan						



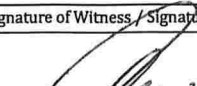
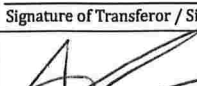
If insufficient space attach a sheet which shall form part of this document.  Separate Sheet Attached  
 S'il n'y a pas suffisamment d'espace, veuillez ajouter une feuille qui fera partie de ce document.  Feuille jointe en annexe

Note: May be recorded only if security in the amount of unpaid royalties in relation to the mining property has been deposited with the Minister.  
 Note: La cession ne peut être enregistrée que si une garantie équivalant à la somme des redevances minières impayées sur cette propriété a été déposée auprès du ministre.

I, the recorded holder of (interest held) 100.00 %, in consideration of receipt of (dollars) \$1.00  
 Je, détenteur enregistré de (la proportion) 100.00 %, contre la somme de (dollars) \$1.00  
 transfer (interest transferred) 100.00 % to (name of transferee) Erex International Ltd.  
 cède (la proportion cédée) 100.00 % à (nom du cessionnaire) \_\_\_\_\_

Prospector's Licence Number of Transferee (Valid Licence Required): Numéro de licence de prospecteur du cessionnaire (licence valide requise) :	Email Address: Adresse électronique :
N31346	tenure@li-ft.com

Address of Transferee: 1218-1030 West Georgia Street Vancouver, BC V6E 2Y3  
 Adresse du cessionnaire: \_\_\_\_\_

		<u>2024-10-08</u>	Corporate Seal / Sceau de l'entreprise
Signature of Witness / Signature du témoin	Signature of Transferor / Signature du cédant	Date (YYYY-MM-DD) / (aaaa-mm-jj)	
* Signature of Witness / Signature du témoin	Signature of Transferor / Signature du cédant	Date (YYYY-MM-DD) / (aaaa-mm-jj)	Corporate Seal / Sceau de l'entreprise
		<u>2024-10-08</u>	
Signature of Witness / Signature du témoin	Signature of Transferee / Signature du cédant	Date (YYYY-MM-DD) / (aaaa-mm-jj)	
* Signature of Witness / Signature du témoin	Signature of Transferee / Signature du cédant	Date (YYYY-MM-DD) / (aaaa-mm-jj)	

\* The second signature line is provided for corporations requiring two signing officers. \* La deuxième ligne de signature est incluse pour les sociétés qui ont deux signataires.

## Appendix B – Engagement Record

### Abbreviations

Abbreviation	Definition
<b>AIMO</b>	Akaiicho Interim Measures Office
<b>CIRNAC</b>	Crown Indigenous Relations and Northern Affairs Canada
<b>Company</b>	EREX International Ltd.
<b>DKFN</b>	Deninu Kųę First Nation
<b>ECC</b>	Environment and Climate Change (Government of the Northwest Territories)
<b>EREX</b>	EREX International Ltd.
<b>ITO</b>	Ingraham Trail Owners’ Group
<b>LKDFN</b>	Łútsěl K’ė Dene First Nation
<b>LUP</b>	Land Use Permit
<b>MVLWB</b>	Mackenzie Valley Land and Water Board
<b>NSMA</b>	North Slave Métis Alliance
<b>PCO</b>	Pontoon Cabin Owner
<b>Project</b>	Yellowknife Lithium Project and all of its components
<b>TG</b>	Tłįchų Government
<b>WL</b>	Water licence
<b>YKDFN</b>	Yellowknives Dene First Nation

Note: Abbreviated names for individuals are not included in the Abbreviations list. These names are detailed under the “Senders and Recipients or Participants” column with their respective organizations shown in parentheses (round brackets).



Date (YYYY-MM-DD)	Format	Potentially Affected or Interested Party	Senders and Recipients or Participants	Subject	Summary
2025-04-17	Phone Call  Email with Letter	YKDFN	April Hayward (EREX)  CEO Matthew Spence (YKDFN)	Type A LUP Amendment Application	<p>AH phoned CEO MS to advise that EREX is planning to submit an amendment application for the Project within the next two (2) weeks and that the purpose of the amendment is to add the Shorty West mineral claim to the existing LUP, a claim located in the Hidden Lake area and acquired by EREX in 2024. AH indicated that EREX would be sending a notification letter to communities and would provide a copy of the amendment application. CEO MS indicated that he did not see any issues with the timeline or approach.</p> <p>On April 18, 2025, AH sent an email and letter to CEO MS regarding the amendment application for the Project. AH invited questions from YKDFN and provided EREX's contact information for further inquiries. On April 20, 2025, CEO MS confirmed receipt of EREX's email and letter. On the same day, AH thanked CEO MS for YKDFN's confirmation of receipt.</p>
2025-04-18	Email with Letter  Meeting (Virtual)	LKDFN	April Hayward (EREX)  Chief James Marlowe (LKDFN), Tas-Tsi Catholique (LKDFN), Regulatory Department (LKDFN)	Type A LUP Amendment Application	<p>AH sent an email and letter to Chief JM regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. AH invited questions from LKDFN and provided EREX's contact information for further inquiries.</p> <p>On April 24, 2025, AH reached out to TC to schedule a meeting to discuss updates including the amendment application. On the same day, TC responded she is available for whenever AH would like to connect. AH thanked TC and</p>





					arranged a virtual meeting with LKDFN and met on April 27, 2025. No concerns were raised regarding the amendment application during the meeting.
2025-04-18	Email with Letter	DKFN	April Hayward (EREX)  Chief Louis Balsillie (DKFN), Kelsey Kimble (DKFN), Carol Ann Chaplin (DKFN), Sam O'Rielly (DKFN)	Type A LUP Amendment Application	AH sent an email and letter to Chief LB regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. AH invited questions from DKFN and provided EREX's contact information for further inquiries. On May 1, 2025, EREX gave a phone call to KK and left a message and EREX's contact information. KK responded by email on the same day that DKFN does not have any concerns regarding the amendment application.
2025-04-18	Email with Letter	AIMO	April Hayward (EREX)  AIMO	Type A LUP Amendment Application	AH sent an email and letter to AIMO regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. AH invited questions from AIMO and provided EREX's contact information for further inquiries. On May 1, 2025, EREX phoned AIMO with no answer and no opportunity to leave a voicemail.



2025-04-18	Email with Letter	TG	April Hayward (EREX)  Longinus Ekwe (TG), Violet Camsell-Blondin (TG), Jessica Pacunayen (TG), Grace Mackenzie (TG), Brett Wheler (TG), Lands Protection Department (TG)	Type A LUP Amendment Application	<p>AH sent an email and letter to TG regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. AH invited questions from TG and provided EREX's contact information for further inquiries.</p> <p>On April 22, 2025, LE acknowledged receipt of the email and letter and confirmed that no changes to the Project's scope, management plans, or securities are proposed. TG has no concerns with the amendment and will participate in the public review if published. AH thanked LE for their response.</p>
2025-04-18	Email with Letter	NSMA	April Hayward (EREX)  President Marc Whitford (NMSA), Noah Johnson (NSMA), Alan Alex (NSMA)	Type A LUP Amendment Application	<p>AH sent an email and letter to President MW regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. On May 1, 2025, MJ gave a phone call to AA in lieu of NJ's absence and left a message.</p>
2025-04-18	Email with Letter	PCOs	April Hayward (EREX)  PCOs	Type A LUP Amendment Application	<p>AH sent an email and letter to PCOs regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. AH invited questions from PCOs and provided EREX's contact information for further inquiries.</p>



2025-04-18	Email with Letter	ITO	April Hayward (EREX)  ITO Jerry Vanhantsaem (ITO)	Type A LUP Amendment Application	AH sent an email and letter to JV regarding an administrative amendment to EREX International Ltd.'s Type A LUP for the Project. The amendment aims to update the mineral tenure associated with the permit. AH requested JV to please distribute the update to ITO. JV responded that he will share the LUP Application Amendment update to the ITO newsletter planned for the week of April 21, 2025. AH thanked JV.
2025-04-24	Email	MVLWB	April Hayward (EREX), Madison Jerhoff (EREX)  Kimberley Murray (MVLWB)	Permit Amendment Inquiry (MV2022C0021)	AH informed KM that notifications letters have been sent to all relevant communities on April 18, 2025, and are in the process of following up. AH communicated that EREX intends to submit the Amendment Application on May 1, 2025. AH also requested KM's assistance in reviewing the amendment application for conformity before submission, as it is time-sensitive and strategically important for EREX. AH confirmed that the LUP Application guidelines have been followed.
2025-04-24	Email	ECC	April Hayward (EREX), Madison Jerhoff (EREX)  Clint Ambrose (ECC), Karine Gignac (ECC), Nahum Lee (ECC)	Land Use Permit Amendment Application (MV2022C0021)	AH informed CA and KG about EREX's plan to submit a LUP Amendment Application. The amendment involves adding the Shorty West claim to MV2022C0021 and removing the Perlis leases. Notifications were sent to communities on April 18, 2025, and the application is expected to be submitted by May 1 or 2, 2025. KG thanked AH for the notification and stated ECC will wait for the application submission. AH thanked KG, confirming receipt of communication.  CA responded to AH whether EREX confirms removing the identified mineral tenures and provided an opportunity for a phone call follow-up. AH responded to CA that while there is a chance the removed claims will require approval again, the owner of the tenure is working on an LUP application separate to EREX's activities.



					<p>KG responded to AH connecting EREX with NL, the current Water Resources Officer. AH thanked KG and notified NL to see attachments, providing the opportunity for any questions or concerns.</p>
2025-04-24	Email	ECC	<p>April Hayward (EREX), Madison Jerhoff (EREX)</p> <p>Bill Pain (ECC), Jaida Ohokannoak (ECC), Lorraine Seale (ECC), Katherine Ades (ECC)</p>	<p>Land Use Permit (MV2022C0021) Amendment Application</p>	<p>AH informed BP EREX's intention to submit a LUP Amendment Application (MV2022C0021) which involves adding the Shorty West claim and removing the Perlis leases. EREX sent notifications to communities on April 18, 2025, with the application submission planned for May 1 or 2, 2025. The amendment is not expected to affect the Project's Securities estimates.</p> <p>On April 25, 2025, BP thanked AH for the notification and information on the Securities implications. No concerns were identified regarding Securities. BP has forwarded the notification to the ECC group that reviews LUPs and leases. AH thanked BP and requested connecting EREX with the LUP/WL team at ECC.</p> <p>BP thanked AH for the updates, including security implementations. BP included ECC representatives involved with LUPs and though there are ECC representatives involved with leases as well, BP stated that those involved with LUPs will be sufficient. AH thanked BP and stated EREX will add LS, JO, and KA as contacts for LUP and WL amendments going forth.</p>



2025-04-24	Email	CIRNAC	April Hayward (EREX) Nissen Erika (CIRNAC), Michael Roesch (CIRNAC), Megan Larose (CIRNAC)	Type A LUP Amendment Application (MV2022C0021)	AH informed EN, MR, and ML about EREX's plan to submit a LUP Amendment Application (MV2022C0021). The amendment involves adding the Shorty West claim and removing the Perlis leases. Notifications were sent to communities on April 18, 2025, and the application is expected to be submitted by May 1 or 2, 2025.
------------	-------	--------	---	---	--